

To Whom it may Concern:

**Re Comfort Letter – Ambisafe, Inc.**

The US Capital team has provided asset management and corporate finance services to our clients since 1998. Our firm invests in a variety of opportunities including numerous companies where we performed due diligence and underwriting, structured the capital formation, and financed the transaction.

As of this date US Capital Global Partners LLC has direct and/or indirect access to SpaceX shares, which are readily available to qualified purchasers in relation to our engagement with Ambisafe.

Yours sincerely,



Charles Towle  
Managing Partner  
US Capital Global